

2026 Enplanement Projection
March 4, 2026

BZN Bozeman Yellowstone

INTERNATIONAL AIRPORT 



Quick Notes

- BZN projected to enplane a record 1,485,151 passengers in 2026, up 5.6% over 2025. Total passengers (enplaned + deplaned) are expected to surpass 2.9 million.
- As the BZN market matures, significant new airline service becomes less likely since BZN has service by all six of the nations largest airlines plus two low cost carriers. Future service additions will likely be seasonal, less than daily or an expansion of existing service.
- Of the top 100 airports in the nation, BZN (ranked 91) has been the fastest growing airport by percentage since 2000 with a compound annual growth rate of over 7% annually.
- BZN has non-stop service to 29 destinations throughout the United States of which 12 operate year-round.

Based on current projections, we anticipate that BZN will enplane approximately 1,485,151 passengers in 2026 which would be another record. The projected 5.6% growth represents an increase of 79,124 enplanements over the previous annual record set in 2025.

Calendar year 2025 enplanements surpassed the previous record set in 2024 by 84,566 passengers. The 1,406,027 passengers was nearly 1.6% higher than the 1,384,080 we projected on March 6, 2025. The increase was due to several factors including increased competition in several markets including Seattle, Chicago and Boston. The June through October 2025 performance was particularly strong. For the rest of the year, we saw a maturing market with more moderate growth.

Factors that will positively impact BZN in 2026 include summer season inbound travel demand and new competition in the San Diego market between Alaska and Southwest, new service to Phoenix (PHX) on American and Austin (AUS) on Delta. Other markets where we expect to see growth, especially during the summer period include Chicago, Atlanta and the New York City area. We anticipate that competition will mature in the Seattle market with Delta and Alaska right sizing after a year of having both in the market. Finally, we are also closely watching economic and international factors that have been under stress the past year. Therefore, we continue to give a range of expectation to highlight the variables that may impact our market during 2026. That being said, we remain relatively bullish on our market and continue to expect BZN to be one of the fastest growing airports in the nation. We hope these projections by airport management will give some guidance for calendar year 2026 expectations, however, all projections are based on the information available as of March 10, 2026 and could change throughout the year.

BZN historical and projected passenger enplanements 2021—2026

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	Increase
2021	44,605	49,351	68,033	50,622	63,263	108,679	138,920	132,109	98,287	81,386	59,054	79,390	973,699	118.2%
2022	83,551	84,977	105,959	71,578	79,383	109,698	128,371	130,033	103,482	87,449	66,606	84,594	1,135,681	16.6%
2023	91,699	93,190	108,022	74,119	83,166	119,193	142,930	142,631	120,127	96,812	71,048	88,978	1,231,915	8.5%
2024	92,478	95,331	114,816	75,996	90,588	138,014	161,496	159,823	128,698	98,676	70,482	95,063	1,321,461	7.3%
2025	94,876	95,908	120,480	75,070	92,883	147,201	178,292	175,866	139,832	109,910	74,344	101,365	1,406,027	6.4%
2026 (Low)	103,777	104,196	124,200	77,396	94,481	151,503	183,271	181,378	142,801	111,981	75,503	102,873	1,452,211	3.3%
2026 (Projection)	103,777	104,196	127,592	80,919	101,027	155,061	187,373	185,893	144,772	113,354	77,692	103,495	1,485,151	5.6%
20256(High)	103,777	104,196	129,650	82,901	103,525	158,428	189,158	187,805	146,240	115,602	79,264	105,815	1,505,212	7.1%